MOLECULAR PHYLOGENETICS OF CALYCADENIA (COMPOSITAE) BASED ON ITS SEQUENCES OF NUCLEAR RIBOSOMAL DNA: CHROMOSOMAL AND MORPHOLOGICAL EVOLUTION REEXAMINED¹

Bruce G. Baldwin²

Department of Ecology and Evolutionary Biology, University of Arizona, Tucson, Arizona 85721

Phylogenetic patterns within Calycadenia were estimated from 18-26S nuclear ribosomal DNA sequences of the internal transcribed spacer (ITS) region in 19 representatives of all species in Calycadenia, including Osmadenia (C.) tenella, and in two outgroup species. In pairwise comparisons among the Calycadenia and Osmadenia sequences, divergence ranged from 0 to 11.2% of nucleotides in ITS 1 and from 0 to 8.6% in ITS 2. Of 62 nucleotide sites with potential phylogenetic information, 51.6% were in ITS 1, 46.8% were in ITS 2, and 1.6% were in the 5.8S subunit. A highly resolved, strict consensus tree from Wagner parsimony analysis of these data agrees well with morphological and cytological evidence. This tree suggests that: 1) the monotypic Osmadenia tenella is the sister-group to Calycadenia; 2) the base chromosome number in Calycadenia is n = 7, from which other numbers were derived; 3) species with multiple T-glands on cylindrical bracts and chromosome numbers of n = 5 or 6 (or 7 in C. oppositifolia) form a monophyletic group derived from an n = 7 species similar or identical in genomic structure to C. hooveri or C. villosa; 4) C. spicata (n = 4) is the product of an independent dysploid reduction from n = 7; 5) C. multiglandulosa and C. pauciflora, sensu Keck, are not monophyletic taxa; and 6) loss of chromosomal homology between Calycadenia species, as reflected by meiotic chromosomal association in hybrids, is positively correlated with time since evolutionary divergence. These results offer little evidence of homoplasy in chromosomal and phenotypic characters in Calycadenia and provide further support for the phylogenetic utility of plant ITS sequences.

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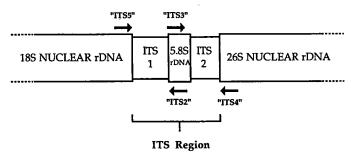


Fig. 1. Organization of the internal transcribed spacer (ITS) region of 18-26S nuclear ribosomal DNA. Approximate positions of primers used for DNA amplification and sequencing are indicated by arrows. Primer names follow White et al., 1990. Primer sequences (5' to 3'): "ITS2" = GCTGCGTTCTTCATCGATGC; "ITS3" = GCATCGATGATGAAGAACGCAGC; "ITS4" = TCCTCCGCTTATTGATATGC; "ITS5" = GGAAGTAAAAGTCGTAACAAGG. Modified from Fig. 1 in Baldwin (1992).

diversified, annual tarweeds. Sequence data for this purpose were obtained from the internal transcribed spacer (ITS) region of 18-26S nuclear ribosomal DNA (nrDNA) (Fig. 1). Among nuclear gene regions, 18-26S nrDNA is attractive for phylogeny reconstruction because of its high copy number (Rogers and Bendich, 1987), rapid concerted evolution (cf. Arnheim et al., 1980; Zimmer et al., 1980; Arnheim, 1983), and diverse rates of evolution within and among component subunits and spacers (Appels and Dvorak, 1982; reviewed in Jorgansen and Cluster, 1988). Phylogenetic analysis of ITS region sequences from representatives of several genera in the subtribe Madiinae of Compositae (Baldwin, 1992) yielded results highly concordant with a phylogeny of these same species based on chloroplast DNA (cpDNA) restriction site mutations (Baldwin, 1989; Baldwin et al., 1991). In each pairwise comparison of the Madiinae DNAs, nucleotide sequence divergence was an order of magnitude higher in the ITS region than that estimated from cpDNA restriction sites. Based on these findings, the ITS region appeared to hold great promise for resolving evolutionary patterns among more closely related species in Madiinae, e.g., within Calycadenia.

MATERIALS AND METHODS

Plant samples—Total DNAs from 21 populations in Arnica, Calycadenia, Hemizonia, and Osmadenia were isolated from fresh leaves of pooled individuals (see Table 1) and purified on cesium chloride gradients, using the methods described by Palmer (1986) without separation of organelles or the methods of Doyle and Doyle (1987).

Sequencing strategy—Single-stranded DNAs from the ITS region of each sample were generated by asymmetric polymerase chain reaction (PCR) using the primers "ITS5" and "ITS4" (yielding a 5'26S-3'18S strand) or "ITS3" and "ITS4" (yielding a 5'26S-3'5.8S strand) (White et al., 1990; Fig. 1) in a 1:20 ratio. In several cases, the primers "ITS5" and "ITS2" (White et al., 1990; Fig. 1) were used as above to amplify single-stranded DNA of the ITS 1 region (5'5.8S-3'18S) for resequencing. PCR reactions, purification of PCR products, and direct dideoxy sequencing of resultant single-stranded DNAs were conducted by the methods detailed in Baldwin (1992).

TABLE 1. Collections examined for ITS nucleotide sequence variation^a

Arnica mollis Hook. b—BGBc 680, 0.25 mile SW of Winnemucca Lake, Alpine County, California.

Calycadenia ciliosa E. Greene (chromosome race "Corning" d)—RLC 2131, 2 miles NE of Calahan on Gazelle-Calahan Road, Siskiyou County, California.

Calycadenia ciliosa E. Greene (chromosome race "Lewiston"d)-RLC 2157, 4 miles SW of Lewiston on Lewiston Road, Trinity County, California.

Calycadenia fremontii A. Gray-BGB 710, ca. 1 mile SW of junction of Broyles Road and State Highway 99, Butte County, California.

Calycadenia hispida (E. Greene) E. Greene-GDC[†] 1161, ca. 3 miles NE of Honcut, Butte County, California.

Calycadenia hooveri G. D. Carr—BGB 682, 4.8 miles SE of junction with State Highway 120 on Willms Road, Stanislaus County, California.

Calycadenia multiglandulosa DC. subsp. bicolor (E. Greene) Keck-BGB 490, 2 miles S of junction with McCourtney Road on Auburn Road, Nevada County, California.

Calycadenia multiglandulosa DC. subsp. cephalotes (DC.) Keck-RLC 2138, Bootjack Camp area, Mount Tamalpais, Marin County, California.

Calycadenia mollis A. Gray—RLC 2213, ca. 2.3 miles W of State Highway 41 on State Highway 49, Madera County, California; RLC 2215, 0.3 mile S of State Highway 168 on Tollhouse Road, Fresno County, California.

Calycadenia oppositifolia (E. Greene) E. Greene—RLC 2026, 0.5 mile S of Chico Airport on Cohasset Road, Butte County, California; RLC 2032, 4.6 miles from Quincy—Oroville Highway on Bloomer Lookout Road, Butte County, California.

Calycadenia pauciflora A. Gray (chromosome race "Elegans"s)-RLC 2120, ca. 5 miles NW of Middletown on State Highway 175, Lake County, California.

Calycadenia pauciflora A. Gray (chromosome race "Pauciflora"s)—RLC 2153, 3.7 miles W of Colusa County line on State Highway 20, Lake County, California.

Calycadenia spicata (E. Greene) E. Greene—RLC 2217, ca. 5 miles S of Knights Ferry on Knights Ferry-La Grange Road, Stanislaus County, California.

Calycadenia truncata DC. subsp. scabrella (E. Drew) Keck—BGB 605, 1.5 miles E of junction with Plum Creek Road on Paynes Creek Loop, Tehama County, California.

Calycadenia truncata DC. subsp. truncata—BGB 619, ca. 0.1 mile SE of junction with Comings Camp Trail on Devils Peak Trail, Santa Lucia Mountains, Monterey County, California.

Calycadenia villosa DC. ("Erecta"h)—GDC 1163, 1.4 miles SE of Jolon, Monterey County, California; ("Depressa"h) GDC 1164, 0.1 mile S of State Highway 58 on road to Navajo Campground, San Luis Obispo County, California.

bHemizonia perennis Keck—D. W. Kyhos s.n., midway between Colonet and San Antonio del Mar, Baja California, Mexico.

Osmadenia tenella Nutt.—GDC 1365, 2.1 miles S of junction with State Highway 76 on Pala to Lilac Road, San Diego County, California.

^a DNA analyzed from each population was from two to 15 pooled individuals. Vouchers are at DAV (B. G. Baldwin, G. D. Carr, and D. W. Kyhos collections) or the Eastern Washington University herbarium (R. L. Carr collections).

- ^b Outgroup species.
- c The author.
- d See Carr and Carr, 1983.
- e Robert L. Carr.
- Gerald D. Carr.
- ⁸ See Carr, 1975b.
- h See Carr, 1977.

Sequence analysis — DNA sequences were aligned manually by sequential pairwise comparisons (cf. Swofford and Olsen, 1990). Subunit and spacer boundaries of these DNA sequences were determined by comparison to the corresponding boundaries in Daucus carota and Vicia

faba, which have been defined by S1 nuclease mapping (Yokota et al., 1989).

Numbers and proportions of nucleotide sites with different nucleotide states were calculated for all possible pairwise comparisons of combined ITS 1 and ITS 2 sequences from the study species. Only those sites with fixed nucleotide character states in all sequences were compared, i.e., those sites without gaps or polymorphisms in any of the aligned sequences.

Phylogenetic analysis - Aligned nucleotide sites with potential phylogenetic information, i.e., with each of at least two nucleotide states in two or more sequences, were included in a data matrix. Sequences that were identical at all potentially informative sites were merged for the phylogenetic analyses. Gaps were treated as missing data. The matrix included sequence data from representatives of 19 populations of all Calycadenia species, including the monotypic Osmadenia (C.) tenella. ITS sequences from the extrasubtribal species Arnica mollis and the tarweed Hemizonia perennis served as outgroups. Arnica mollis was chosen for this purpose because of its high ITS sequence similarity to members of Madiinae (Baldwin, 1992). Hemizonia perennis was chosen as an outgroup because of the high alignability of its ITS sequences with those of Calycadenia and Osmadenia species and the close ITS relationship between Hemizonia and Calycadenia/ Osmadenia (Baldwin, unpublished data).

The data matrix was analyzed by Wagner parsimony using the "branch-and-bound" option of PAUP (version 3.0L, D. L. Swofford, Illinois Natural History Survey), with collapse of zero-length branches, to find the maximally parsimonious trees.

The decay index for individual clades, i.e., the number of additional evolutionary steps required before at least one of the possible trees fails to resolve a narticular sixtar.

sequences required gaps at 1.2% of nucleotide sites, none of which were adjacent positions. Alignment of *Calycadenia* and *Osmadenia* ITS 2 sequences necessitated gaps at 2.7% of nucleotide sites. There was a need for gaps at adjacent ITS 2 sites in two instances: 1) an identical deletion of three base pairs in both *C. mollis* accessions, 21–23 positions from the 5.8S/ITS 2 boundary and 2) a deletion of two base pairs in *Osmadenia tenella*, 31–32 positions from the 5.8S/ITS 2 boundary. No gaps were needed to align the *Calycadenia* 5.8S sequences (Table 2).

Repeat-unit variation—No evidence of ITS length variants or major sequence variants within DNA accessions was found. PCR products were resolved in every case as single, sharp, double-stranded and single-stranded DNA bands on 3% agarose gels. In addition, individual DNA sequences exhibited low levels of potential polymorphism at nucleotide sites, i.e., two bands at a single position that could indicate multiple nrDNA repeat types.

ITS sequence divergence — Among Calycadenia and Osmadenia accessions, pairwise sequence comparisons indicated ITS 1 sequence divergence ranging from 0 to 11.2%. Infraspecific ITS 1 sequence divergence ranging from 0 in C. mollis to 4.3% in C. truncata (Table 3). ITS 2 sequence divergence from pairwise comparisons of Calycadenia and Osmadenia DNAs ranged from 0 to 8.6%. Within-species ITS 2 sequence divergence ranged from 0 in C. mollis to 3.0% in C. truncata (Table 3). Complete identity existed among all Calycadenia and Osmadenia 5.8S sequences except for a single mutation at site 397 (Tables 2, 4) that differentiated C. hooveri from the other species.

ITS nucleotide site variation—A character matrix of

group relationship, was calculated by examining the strict consensus of all equal-length trees up to six steps longer than the shortest trees (cf. Donoghue et al., 1992). Bootstrap values for particular clades were calculated from 100 replicate Wagner parsimony analyses using the PAUP "heuristics" option and "closest" addition sequence of the taxa.

Additional Wagner parsimony analyses of potentially informative sites from separate ITS 1 and ITS 2 data were conducted to assess the relative contribution of each spacer to phylogenetic resolution in *Calycadenia*. The "branchand-bound" option of PAUP was used for the ITS 1 analysis. The "heuristics" option of PAUP with the "closest" addition sequence of the taxa was used for the ITS 2 analysis because of limitations imposed by the data set.

madenia, and outgroup DNAs (Table 2). No alignment ambiguities were encountered. Of these 647 characters, 162 (25.0%) were variable. ITS 1 accounted for most (58.0%) of this variation compared to 39.5% in ITS 2 and 2.5% in the 5.8S subunit.

Potentially informative characters accounted for 9.6% of all ITS region sites and 38.3% of variable sites, excluding sites where mutations were shared only between sequences that were identical at all potentially informative positions (see Table 4). Similar numbers and proportions of ITS 1 sites (32; 12.3%) and ITS 2 sites (29; 13.0%) were potentially informative. Among variable positions, however, the percentage of ITS 2 sites that were potentially informative (45.3%) was higher than in ITS 1 (34.0%). One potentially informative character, separating the outgroup from the ingroup, occurred in the 5.8S subunit.

RESULTS

Phylogenetic analyses—Eleven minimum-length trees

ITS langth variation _ The entire ITS region varied in

Table 2. Aligned DNA sequences of the ITS region in 18-26S nuclear ribosomal DNA from 19 representatives of Calycadenia and Osmadenia and from two outgroup species (see Table 1)

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Taxa*			Nucleotide	sites		
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	·	-				
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2 ^c	TCGAATCCTGCATA					
3	TCGAATCCTGCATA					
4	TCGAATCCTGCATA					
5	TCGAATCCTGCATA					
6	TCGAATCCTGCATA					
7	TCGAATCCTGCATA					
8	TCGAATCCTGCATA					
9	TCGAATCCTGCGT					
10	TCGAATCCTGCATA					
11	TCGAATCCTGCATA TCGAATCCTGCACA					
12 13	TCGAATCCTGCACA					
	TCGAATCCTGCACA					
14 15	TCGAATCCTGCACA					
16	TCGAATCCTGCATA					
17	TCGAAYCCTGCATA					
18	TCGAATCCTGCATA					
19	TCGAACCCTGCATA					
20	TCGAAYCCTGCATA					
21	TCGAATCCTGCATA					
			•	1	1	1
	7	8	9	0	1	2
	0	0	0	0	0	0
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3	CG-ATTG-CTTTG					
4	AG-TTCA-CTTTG					
5	AG-TTCA-CTTTG					
6	TG-ATCA-TTTTG(
7	CG-ATCA-TTTTG					
8	CG-ATCA-TTTTG					
, 9	CG-ATCCATTTTG(
10	CG-ATCAATTTTG(
11	CG-ATCAATTTTG					
12	CA-ATCAATTTTG					
13	CA-ATCAATTTTG					
14	CA-ATCAATTTTG					
15 16	CG-ATCAATTTTGA CG-ATCAATTTTGA					
16 17	CG-ATCAATTTTGA CG-ATCAATTTTGA					
18	CG-ATCAATTTTG					•
19	CG-ATCAATTTTG					
20	CG-ATCAATTTTG					
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TABLE 2. Continued

Taxa•	Nucleotide sites ^b								
	1	1	1	1	1	1			
	3	4	5	6	7	8			
	0	0	0	0	0	0			
	•	•	•	•	•	•			
1	TTTAGGACTCATGG	ACATCATGCT	GGCACAACAA	CAACCCCC-GO	GCACAACATG'	IGCCAA			
2	TTCGGGAATCATTA	ACATCGTGTC	GGCATAA	CAACCCCCCG	GCACGGCATG	IGCCAA			
3	TGCGGGAGTCATGG.	ACATCGTGTC	GGCACAATAA	CAACCCCC-GO	GCACGGCACG'	IGCCAA			
4	GGTGGGACTCATTG.	ACATTGTGTT	GGCACAATAA	CAACCCCCCG	GCACGGCATG'	TGCCAA			
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TABLE 2. Continued

xa*			Nucleotid	le sites ^b		
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	•	•	•	•	•	•
1	GCGTGGCTTCTTTC	AAATCTTAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
2	TCGTGGCTTCTTTC	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
3	CCGTGACTTCTTTC	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
4	TCATGGCTTCTTTT	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
5	TCATGGCTTCTTTT	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
6	TCGTGGCTTCTTTG	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
7	TCGTGGCTTCTTTG	TAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
8	TCGTGGCTTCTTTG	FAATCATAAA	CGACTCTCGG	CAACGGATAT	CTCGGCTCAC	GCATCG
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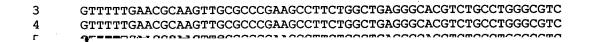
10	TCGTGGCTTCTTTGTAATCATAAACGACTCTCGGCAACGGATATCTCGGCTCACGCATCG
11	ACGTGGCTTCTTTGTAATCATAAACGACTCTCGGCAACGGATATCTCGGCTCACGCATCG
12	TCGTGGCTTCTTTGTAATCATAAACGACTCTCGGCAACGGATATCTCGGCTCACGCATCG
13	TCGTGGCTTCTTTGTAATCATAAACGACTCTCGGCAACGGATATCTCGGCTCACGCATCG
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15	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTCGGC	CAACGGATAT	CTCGGCTCAC	GCATCG
16	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTCGGC	CAACGGATAT	CTCGGCTCAC	GCATCG
17	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTCGGC	CAACGGATAT	CTCGGCTCAC	GCATCG
18	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTCGGC	CAACGGATAT	CTCGGCTCAC	GCATCG
19	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTCGGC	CAACGGATAT	CTCGGCTCAC	GCATCG
20	TCGTGGCTTCTTTGT					
21	TCGTGGCTTCTTTGT	TAATCATAAA	CGACTCTYGGC	CAACGGATAT	CTCGGCTCAC	GNATCG
	3	3	3	3	3	3

3	3 2 0	3	3	3	3
1	2	3	4	5	6
0	0	0	0	0	0

Table 2. Continued

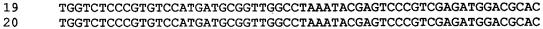
Γaxa*			Nucleotid	e sites ^b	•	
	3	3	3	4	4	4
	7	8	9	0	1	2
	0	0	0	0	0	0
	•	•	•	•	•	•



6 GTTTTTGAACGCAAGTTGCGCCCGAAGCCTTCTGGCTGAGGGCACGTCTGCCTGGGCGTC
7 GTTTTTGAACGCAAGTTGCGCCCGAAGCCTTCTGGCTGAGGGCACGTCTGCCTGGGCGTC
8 GTTTTTGAACGCAAGTTGCGCCCGAAGCCTTCTGGCCGAGGGCACGTCTGCCTGGGCGTC

TABLE 2. Continued

			Nucleotic	le sites ^b			
		_	_	-	-	_	
	4	5	5	5	5	5	
	9	0	1	2	3	4	
	0	0	0	0 .	U	0	
	•	•	•	•	•	•	
1	TGGTCTCCCGTGGT	AATGACGCGG	TTGGCCTAAA	TATGAGTCCC	ATCAAGAGGG	ACGCAC	
2	TGGTCTCCCGTGTC						
3	TGGTCTCCCGTGTC						
4	TGGTCTCCCGTGTC	CATGATGTGG	TTGGCCTAAA	TATGAGTTCC	ATTGAGATGG	ACGCAC	
5	TGGTCTCCCGTGTC						
6	TGGTCTCCCGTGTC						
7	TGGTCTCCCGTGTC						
8	TGGTCTCCCGTGTC						
9	TGGTCTCCYGTGTC						
10	TGGTCTCCCGTGTC						
11	TGGTCTCCCGTGTC						
12	TGGTCTCCCGTGTC	CATGATGCGG	CTGGCCTAAA	TGCGAGTCCC	GTCGAGATGG	ACGCAC	
13	TGGTCTCCCGTGTC	CATGATGCGG	TTGGCCTAAA	TGCGAGTCCC	GTCGAGATGG	ACGCAC	
14	TGGTCTCCCGTGTC	CATGATGCGG	CTGGCCTAAA	TGCGAGTCCC	GTCGAGATGG	ACGCAC	
15	TGGTCTCCCGTGTC	CATGATGCGG	TTGGCCTAAA	TACGAGTCCC	GTCGAGATGG	ACGCAC	
16	TGGTCTCCCGTGTC	CATGATGCGG	TTGGCCTAAA	TACGAGTCCC	GTCGAGATGG	ACGCAC	
17	TGGTCTCCCGTGTC	CATGATGCGG	TTGGCCTAAA	TACGAGTCCC	GTCGAGATGG	ACGCAC	
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21	TGGTCTCCCGTGTCCATGATGCGGTTGGCCTAAATACGAGTCCTGTCGAGATGGACGCAC

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0	0	0	0	0	0

1	GACTARTGGTGGTTGATTACACAGTCGTCTCGTGTCGTGCGTCTTGATTCTTGAGGSGTA
2	GACTAGTGGTGGTTGATTACACAGTCGTCTCGTGTCGTG
3	GACTAGTGGTGGTTGATAACACAGTCGTCTCGTGTTGTGCGTTTTGATTCTTGAAGGGRA
4	GATTAGTGGTGGTTGATTACACAGTCGTCTCGTGTCGTG
5	GATTAGTGGTGGTTGATTACACAGTCGTCTCGTGTCGTG
6	GACTAGTGGTGGTTGATTACACAGTCGTCTCGTGTCGTG
7	GACTAGTGGTGGTTGATTACACAGTCGTCTCGTGTCGTG
8.	GACTAGTGGTGGTTGATTACACAGTCGTCTCGTGCCGTGCGTTTTGATTCTTGAAGGGTG
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TABLE 2. Continued

	·····					
Taxa ²			Nucleotic	le sites ^b		·
	6	6	6	6		
	1	2	3	4		
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1	AGGCTCTTAGAATA	-CCCTGATGT	GTTGTCTTCT	GATGGCGCTT(CGA	
2	ATACTCTTAAAATA	-CCCTGATGT	GTTGTCTTCT(GATGGCGCTT	CGA	
3	AGACTCTTAAAATA	ACCCCAATGT	GTTGTCTTTT(GATGGCGCTT	CGA	
4	AGACTCTTATAATA	ACCCTGATGT	GTTGTCTTCT	GAYGGCGCTT	CGA	
5	AGACTCTTATAATA	ACCCTGATGT	GTTGTCTTCT	GAYGGCGCTT	CGA	
6	AGACTCCTAAAATA	ACCCTAACGT	GTTGTCTTCT	GATGGCTCTT	CGA	
7	AGACTCTTAAAATA	ACCCTAACGT	GTTGTCTTTT	GATGGCGCTT	CGA	
8	AGACTCTTAAAATA	ACCCCGACGT	GTTGTCTTCT	GATGGCGCTT	CGA	
. 9	AGACTCTTAAAATA	ACCCYGACGT	GTTGTCTTTT	GATGGCGCYT	CGA	
10	AGACTCTTAAAATA	ACCCCGACGT	GTTGTCTT T T	GATGGCGCTT	CGA	
11	AGACTCTTAAAATA	ACCCCGACGT	GTTGTCTTCT	GATGGCGCTT	CGA	
12	AGACTCTTAAAATA	ACCCTGACGT	GTTGTCTTCT	GATGGCGCTT	CGA	
13	AGACTCTTAAAATA	ACCCTGACGT	GTTGTCTTCT	GATGGCGCTT	CGA	
14	AGACTCTTAAAATA	ACCCTGACGT	GTTGTCTTCT	GATGGCGCTT	CGA	
15	AGACTCTTAAAATA					
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17	AGACTCTTAAAATA					
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20	AGACTCTTAAAATAACCCCGACGTGTTGTCTTCTGATTGCGCTTCGA
21	AGACTGTTAAAATAACCCTGATGTGTTGTCTTCTGATTGCGCTTCGA

^a 1, Arnica mollis; 2, Hemizonia perennis; 3, Osmadenia tenella; 4, Calycadenia mollis (Fresno Co.); 5, C. mollis (Madera Co.); 6, C. truncata subsp. truncata; 7, C. t. subsp. scabrella; 8, C. hooveri; 9, C. villosa "Depressa"; 10, C. v. "Erecta"; 11, C. spicata; 12, C. multiglandulosa subsp. bicolor; 13, C. multiglandulosa subsp. cephalotes; 14, C. hispida; 15, C. oppositifolia (Cohasset Road); 16, C. o. (Bloomer Lookout Road); 17, C. ciliosa "Lewiston"; 18, C. c. "Corning"; 19, C. fremontii; 20, C. pauciflora "Pauciflora"; 21, C. p. "Elegans".

b Numbered 5' to 3' from the 18S subunit/ITS 1 border to the ITS 2/26S subunit border. A, C, G, T = dATP, dCTP, dGTP, dTTP. K = G/T; M = A/C; N = A/C/G/T or uncertain nucleotide state; R = A/G; S = C/G; W = A/T; Y = C/T. Hyphens = gaps or missing nucleotides.

Outgroup species.

strict consensus of these 11 trees is presented in Fig. 2. One of these 11 trees is shown in Fig. 3 to indicate types and numbers of point mutations supporting each clade, as optimized by ACCTRAN in PAUP, and phylogenetic information from length mutations.

Collapse of phylogeny branches in the strict consensus tree required one to seven or more additional evolutionary steps (Fig. 2). Bootstrap values for the consensus clades ranged from 58% to 100% (Fig. 2). The g_1 statistic for 10,000 random trees from these data was -0.7 (cf. Huelsenbeck, 1991).

Wagner parsimony analysis of the data matrix (Table 4) after removal of all sites with any polymorphisms or gaps yielded one minimum-length tree. This single tree was identical to the strict consensus tree (Fig. 2) from analysis of the entire data matrix

ITS 2 tree (Fig. 5) did, however, resolve *Calycadenia* as a monophyletic genus, unlike the otherwise better-resolved ITS 1 tree (Fig. 4).

DISCUSSION

ITS sequence comparisons—The ITS region of the study species is similar to other Compositae (Baldwin, 1992), Vicia faba (Yokota et al., 1989), and Sinapis alba (Rathgeber and Capesius, 1989) in having an ITS 1 spacer that is larger than ITS 2 (see Fig. 1). In contrast, ITS 2 is larger than ITS 1 in other reported angiosperms (Oryza sativa, Takaiwa, Oono, and Sugiura, 1985; Cucumis melo, Kavanagh and Timmis, 1988; Lycopersicon esculentum, Kiss

species (164 bp) is one of two reported sizes of this highly conserved region in angiosperms (163 to 164 bp).

ITS evolution—The ITS region in Calycadenia and Osmadenia has evolved primarily by point mutations, judging from the moderately high levels of ITS sequence divergence between and even within species (Table 3), the minor proportion of sites that required gaps for sequence alignment (Table 2), and the absence of evident ITS length variants within DNA accessions. Such structural conservatism of ITS sequences has been attributed to their role in the production of mature rRNAs from primary transcripts, i.e., in forming secondary RNA structures that bring the ends of the 18S, 5.8S, and 26S regions into close proximity for processing (Gonzalez et al., 1990; Thweatt and Lee, 1990; Venkateswarlu and Nazar, 1991).

ITS phylogenetic resolutions—Cytology—Cytological investigation has provided abundant data on chromosomal relationships at both the infraspecific and interspecific level within Calycadenia (Carr, 1975a, b, c, 1977; Carr and Carr, 1983). Meiotic analyses of hybrids and chromosome number distribution in Madiinae led Carr (1975b) to conclude that n = 7 was the base chromosome number in Calycadenia from which other numbers (n =4, 5, and 6) were derived by dysploidy. In addition, Carr (1975b) concluded that lack of meiotic chromosomal association in F₁ hybrids between Osmadenia (C.) tenella and Calycadenia species gave new justification for resurrection of Osmadenia for C. tenella. Both of these conclusions from cytology are supported by the ITS region consensus tree (Fig. 2), notwithstanding a possible secondary origin of n = 7 in *C. oppositifolia* and an unknown origin of n = 9 in O. tenella.

The ITS region tree (Fig. 2) further suggests that the n = 5 and 6 lineage (including C. oppositifolia, n = 7) is monophyletic and originated from a common ancestor with a n = 7 genome very similar or identical in structure to that of C. hooveri or C. villosa. These last two species are visibly differentiated chromosomally by only one reciprocal translocation and one or more paracentric in-

versions (Carr, 1975a, c).

The ITS region tree (Fig. 2) also suggests that the genome with the lowest chromosome number in Calycadenia, that of C. spicata (n = 4), also arose from a n = 7 genome similar or identical in structure to that of either C. hooveri (n = 7) or C. villosa (n = 7), but independent of the n =5 and 6 lineage. This interpretation is congruent with T-gland distribution data (see "Morphology"). The absence of genomic entities bridging this chromosome number gap between n = 7 and n = 4 suggests considerable extinction or another example of "saltational reorganization of chromosomes" (Carr, 1975b, c, 1980) in Calycadenia, as G. D. Carr previously hypothesized for the origin of a chromosome race in C. pauciflora. These examples and a recent report of an amazing shift between n = 8 and n = 3 in Hymenoxys texana (J. Coulter & Rose) Cockerell (Strother and Brown, 1988) underscore the need for caution in interpreting chromosome number relationships in Compositae.

Morphology-No explicit phylogenetic treatment of Calycadenia morphological data has been attempted. The

Pairwise divergence between combined ITS 1 and ITS 2 nucleotide sequences from 21 Calycadenia, Osmadenia, and outgroup DNAs* ₩.

	2	3	4	5	9	7	∞	6	10	=	12	13	4	15	91	17	18	16	20	21
Ι.	0.116	0.123	0.128	0.128	0.123	0.123	0.109	0.121	0.114	0.114	0.123	0.133	0.123	0.119	0.119	0.121	0.121	0.121	0.121	0.130
Ġ	Ì	0.093	0.086	0.086	0.088	0.093	0.074	0.095	0.091	0.086	0.098	0.100	0.098	0.093	0.093	0.093	0.093	0.093	0.093	0.098
رندي ا	40	1	0.093	0.093	0.086	0.079	0.00	0.084	0.086	0.088	0.088	0.093	0.088	0.088	0.088	0.088	0.088	0.088	0.088	0.098
	37	40	1	000	0.072	0.065	0.060	0.072	0.067	0.072	0.02	0.086	0.02	0.074	0.074	0.074	0.074	0.074	0.074	0.077
, ir	3.5	04	_	1	0.072	0.065	0900	0.072	0.067	0.072	0.079	0.086	0.079	0.074	0.074	0.074	0.074	0.074	0.074	0.077
	3 6	3.5	· 	1.	!	0.037	0.035	0.051	0.051	0.047	0.049	0.056	0.049	0.049	0.049	0.049	0.049	0.049	0.049	0.058
	8 8	, K	280	. ~	16	; I	0.028	0.035	0.040	0.044	0.049	0.056	0.049	0.042	0.042	0.042	0.042	0.042	0.042	0.051
2 5	3.5	, Ç	26	3 6	15	12	1	0.026	0.026	0.026	0.033	0.040	0.033	0.023	0.023	0.023	0.023	0.033	0.023	0.037
	4	3,6		3 15	22	15	11	I	0.014	0.03	0.035	0.042	0.035	0.026	0.026	0.026	0.026	0.026	0.026	0.035
49	36	37	29	53	22	17	11	9	1	0.023	0.035	0.042	0.035	0.026	0.026	0.026	0.026	0.026	0.026	0.040
6	37	38	31	31	70	19	11	10	10	į	0.035	0.042	0.035	0.026	0.026	0.026	0.026	0.026	0.026	0.035
6	42	38	34	34	21	21	14	15	15	15	I	0.016	0.000	0.026	0.026	0.026	0.026	0.026	0.026	0.040
	43	4	37	37	. 24	24	17	18	18	18	7	I	0.016	0.033	0.033	0.033	0.033	0.033	0.033	0.047
	4.2	38	34	34	21	21	14	. 15	15	15	0	7	I	0.026	0.026	0.026	0.026	0.026	0.026	0.040
: =	4 €	38	32	32	21	18	10	11	11	11	11	14	11	l	0.00	0.005	0.005	0.005	0.00	0.019
	4	× ×	32	32	21	8	10	11	11	Ξ	11	14	Ξ	0	ı	0.005	0.005	0.005	0.005	0.019
: :	₹ 0	× ×	32	32	21	18	9	Π	Π	Ξ	11	14	=	7	7	1	0.00	0.000	0.00	0.019
1 5	5 €	× ×	32	32	21	~	10	Π	11	11	11	14	=	7	7	0	1	0.00	0.00	0.019
: 2	8	38	32	32	21	18	10	11	11	11	11	14	11	7	7	0	0	I	0.000	0.019
1 2	4	38	32	32	71	18	10	11	11	Ξ	Π	14	11	7	7	0	0	0	I	0.019
0	45	42	33	33	25	22	16	15	17	15	17	70	17	∞	∞	∞	∞	∞	8	1

matrix. Comparisons were limited to nucleotide positions without gaps or polymorphic states (428 of 483 positions)

ixa ^a	Nucleotide sites ^b
,	11111111112222222223444444444445555555555
1.0	
1 ^c 2 ^c	TCGTCG-CTGACTTTGACTCCTAYGATTCTCCTTATGCCAGTCACCATCAATCTATATGTCG
-	TCACCGTCCGTCTTCTACCCCTACGTTTCTCTCACTAGTGTCATCACTGGTCTAGATGTCG TAGCCGCTCGTCTGCGACCCCCACTTTTCCTCCCTTTAT-GGCACCATCGATTTARACATTG
3	TTACAGCTCGTCTGTTATTCCTTTTTTTTTCCTCCTTTATTGGTATTATCAGTCTAGGTGTCG
4,5	manammammamanana amanaprocumumamanapaa pumananananana pigaata paga amanananananananananananananananananan
· · · · · · · · · · · · · · · · · · ·	
_	
7	TTGCCGTTCTTCTGCCATTCCCTCGATTCCCGCATTCACTAGTATCACCAGTCTATGTACTG
8	TCGCCGTTCGCCCGCGATCCCCTCGCTTCCCGCATTYACCAGCATCACCGGCCTATGCGCCG
9	TCGTCGTTCGCTCGCGGTTCCCTCGCTTTCCGCATTCAYTAGTGTCACCGGTCCAGGYGCTG
10	TCGTCGTTCGCTGCGGTTCCTTCGCTTTCCGCATYCACTAGCGTTACCRGTCYAGGCGCTG
11	TCGTCGTTCGCTCGCGATTCCCTCGCTTTTCGCATTCACTAGCGTCACTGGTCCATGCGCCG
12,14	CCGCCATTGGCTCGCGATTACCTCGTCTTCCGCATTCCATAGCGTCGCCGGTTCATGTGCCG
13	CCGCCATTGGCTCACGATTACCTTGTCTTCCGCATTCACTAGCGTCGCCGGTTCATGTGCCG
15,16	TCGCCGTTAGCTCGCGATTAACTCGCCTTCCGCATCCATC
17	TCGCCGTTAGCTTGCGATTAACTCCCCATCCGCATTCAGCAGCGTCACCGGYCCGTGCGCCT
18	TCGCCGTTAGCTTGCGATTAACTCCCCATCCGCATTCAGCAGCGTCACCGGTCCGTGCGCCT
10	TCGCCGTTAGCTTGTGATTAACTCCCCATCCGCATTCAGCAGCGTCACCGGTCCCGTGCGCCT

20 TCGCCGTTAGYTYGCGATTAACTCSCCATCCGCATTCASCAGCGTCACCGGYCCRNGCGCCT 21 TCGCTGTTAGCTCGCGATTAACTCGC-TTCCGCATTCACTAGTGTCACTGGTCYATGTGTCT

phylogenetic distribution of discrete morphological character-states in the *Calycadenia* ITS region tree (Fig. 2) can, however, be assessed by parsimony.

Calycadenia was named for the unique vascularized, tack-shaped, or T-shaped, glandular appendages that occur on the leaves surrounding the capitulae in all of the species (Carlquist, 1959). Osmadenia is unique from Calycadenia in lacking these glands and for possessing beaked achenes, a feature found in most other Hemizonia-like tarweeds (three of four Hemizonia sections and Holocarpha). The ITS region tree (Fig. 2) suggests retention of beaked achenes in Osmadenia and a single origin of T-glands in Calycadenia following divergence from a

common ancestor with Osmadenia.

Within Calvadenia, the distribution of T-glands on

by a morphological character. The species of this lineage have smooth ray-achene surfaces, unlike the irregular, wrinkled ray-achene surfaces of *C. mollis* and *C. truncata*.

Biogeography—Two tentative conclusions about the biogeographic history of Calycadenia are possible based on the ITS region phylogeny (Fig. 2), despite extensive and overlapping distributions of several species. Calycadenia and Osmadenia are both endemic to the California Floristic Province (Raven and Axelrod, 1978). Unlike the species of Calycadenia, O. tenella occurs in the southwestern California Floristic Province, from Los Angeles County to northern Baja California. Calycadenia species occur from central western California and the Tehachapi Mountains i.e. San Luis Obispo and Kern

^a Sample numbers assigned in Table 2. Two-number designations indicate merged sequences that are identical at all potentially informative sites.

^b Nucleotide sites designations and sequence symbols defined in Table 2.

^c Outgroup species.

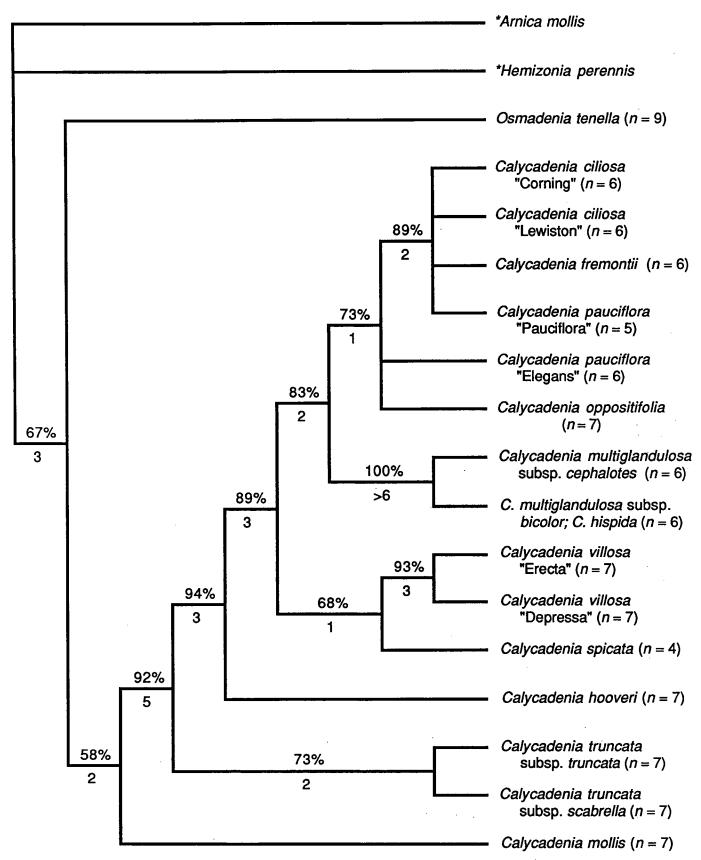


Fig. 2. Strict consensus of 11 maximally parsimonious Wagner trees from analysis of potentially informative ITS region sequence variation among Calycadenia, Osmadenia, and outgroup species (Table 4). Percentages above branches are bootstrap values. Numbers below branches are decay index values, i.e., numbers of additional evolutionary steps required to break the corresponding sister-group relationship in at least one of the maximally parsimonious trees. n = haploid chromosome number. For each tree: consistency index = 0.61; retention index = 0.71; tree length = 127 steps.

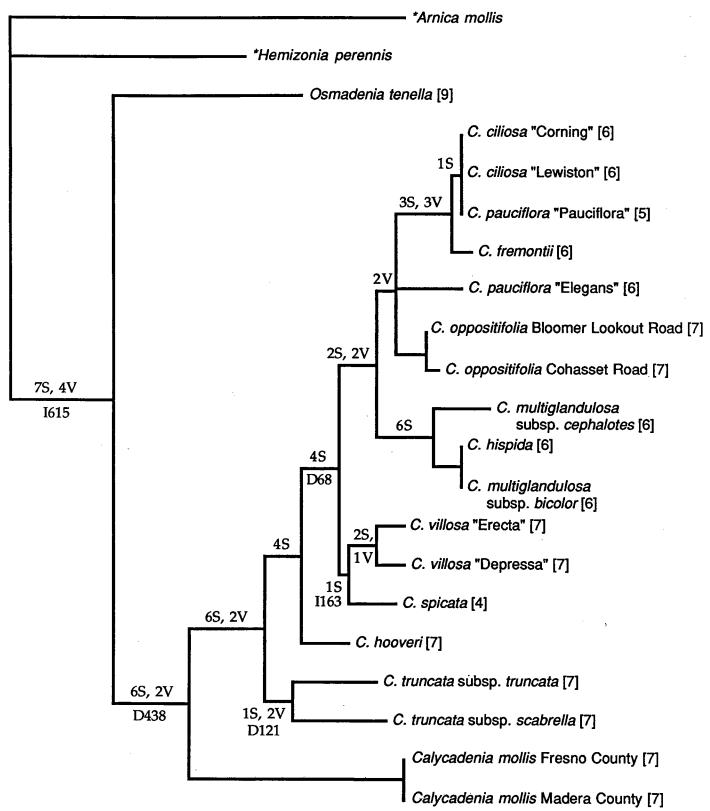


Fig. 3. One of the 11 maximally parsimonious Wagner trees from analysis of ITS region sequence variation among the Calycadenia, Osmadenia, and outgroup species. Branch lengths correspond to numbers of mutations, with uninformative variation reincluded, as optimized by ACCTRAN (PAUP). Numbers of transition (S) and transversion (V) mutations that define branch-points are indicated. Phylogenetically informative deletion (D) and insertion (I) mutations, not included in the analysis, are indicated by sequence position in Table 2. Only those length mutations whose branch assignment is unambiguous are shown. Numbers in brackets are haploid chromosome numbers.

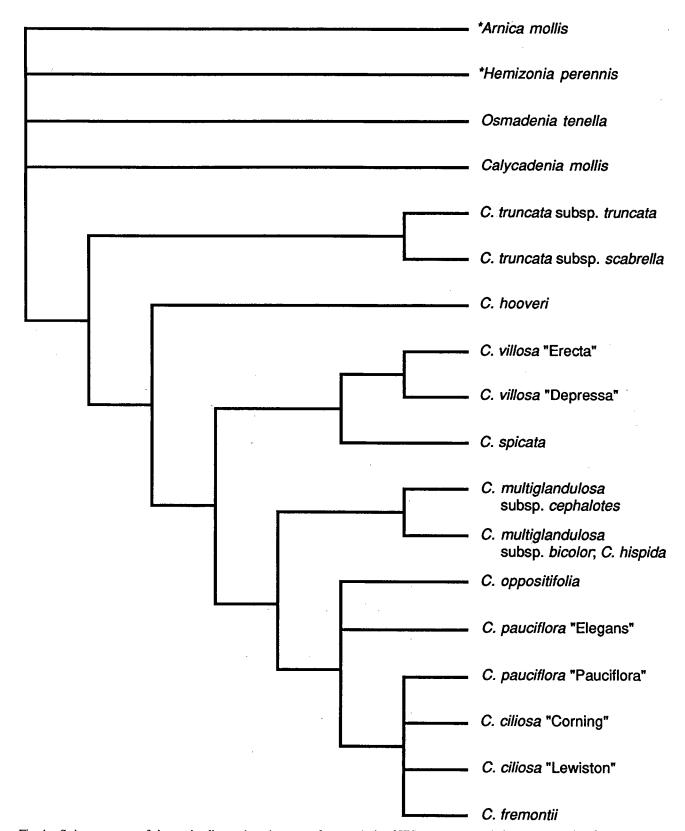


Fig. 4. Strict consensus of six maximally parsimonious trees from analysis of ITS 1 sequence variation among *Calycadenia*, *Osmadenia*, and outgroup species. For each tree: consistency index = 0.68; retention index = 0.79; tree length = 62.

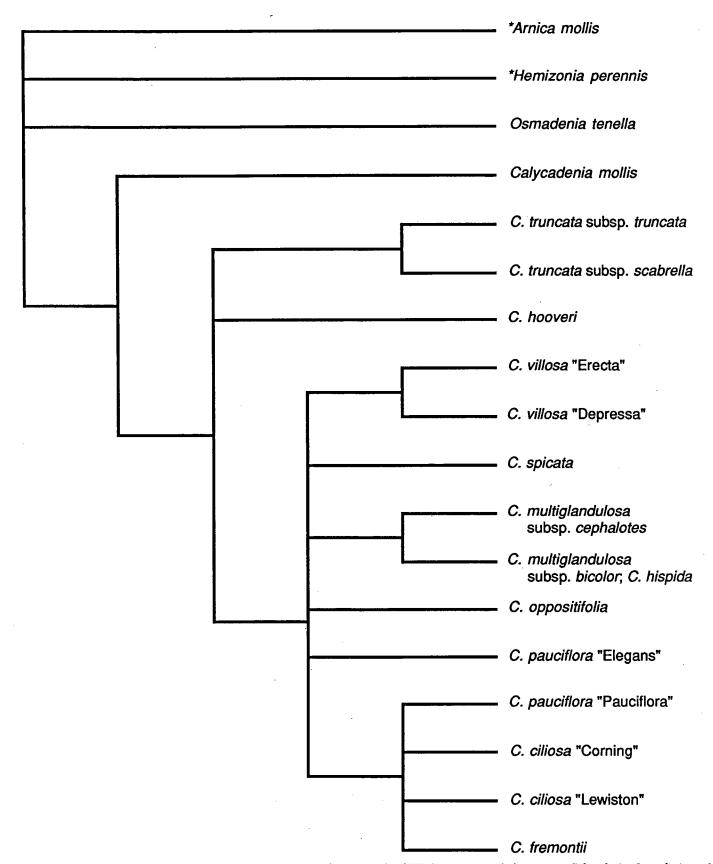


Fig. 5. Strict consensus of 90 maximally parsimonious trees from analysis of ITS 2 sequence variation among Calycadenia, Osmadenia, and outgroup species. For each tree: consistency index = 0.53; retention index = 0.61; tree length = 64.

divergence was found between populations of a species. Of the seven species represented by DNAs from more than one population, four were monophyletic and one was potentially monophyletic in the ITS region consensus tree (Fig. 2). The remaining two species, *C. multiglandulosa* and *C. pauciflora*, sensu Keck (1959), were paraphyletic.

Unlike any other pair of Calycadenia species, C. multiglandulosa and C. hispida intergrade morphologically and have structurally identical nuclear genomes (Carr, 1977). Based on these criteria, submergence of C. hispida within C. multiglandulosa, the species with priority, has been proposed (G. D. Carr and R. L. Carr, personal communication) and is in accord with the ITS region consensus tree (Fig. 2) resolution.

Calycadenia multiglandulosa subsp. bicolor, unlike the coastal C. m. subsp. cephalotes, has a Sierra Nevada foothill distribution that strongly overlaps that of C. hispida. The close ITS relationship of C. m. subsp. bicolor and C. hispida (Figs. 2, 3) suggests 1) a common Sierran foothill origin with subsequent ecological isolation and differentiation, 2) hybridization between these interfertile entities, or 3) lineage sorting. These plants are somewhat isolated ecologically. Calycadenia multiglandulosa is generally found on serpentine-derived soils, whereas C. hispida is not. A hybrid swarm between these taxa was, however, recorded by G. D. Carr in Tuolumne County, California near Rawhide (G. D. Carr 599, DAV). Examination of ITS sequences from additional populations of C. multiglandulosa and C. hispida on both sides of the Central Valley in California is necessary to confidently assess the biogeographic significance of these findings.

The ITS region phylogeny (Fig. 2) and morphological and cytological investigations (Carr, 1975a, b, c; Carr and Carr, 1983) strongly indicate that C. pauciflora sensu Keck is not monophyletic. As presently recognized, C. pauciflora encompasses several chromosomal and morphological "races." The two entities examined in this study, known informally as "Pauciflora" (n = 5) and "Elegans"

headed but self-incompatible C. pauciflora entities. The ITS region tree (Fig. 2) corroborates G. D. Carr's hypothesis (Carr, 1975b, c) that C. hooveri is not part of the C. pauciflora species complex. The position of C. hooveri on the ITS tree indicates that it is, in fact, a distinctive element of the basal n=7 grade with which C. villosa is associated.

Evolutionary divergence and chromosomal homology— One impetus for assessing molecular phylogeny of Calycadenia was to examine the hypothesis that extent of meiotic chromosomal association in hybrids between diploid species is negatively correlated with time since their divergence from a common ancestor. This hypothesis has formed an important basis for taxonomic decisions (e.g., generic delimitation) by some cytotaxonomists.

In Calycadenia, the species can be divided into two groups on the basis of meiotic chromosomal pairing in hybrids (Carr, 1975b, 1977). Hybrids between species of the first group are characterized by a high degree of meiotic chromosomal association in multivalents or bivalents. These species are C. villosa, C. hooveri, C. spicata, C. multiglandulosa, C. hispida, C. oppositifolia, C. ciliosa, C. pauciflora, and C. fremontii. In contrast, hybrids between species of the second group display primarily univalents at meiosis. This second group comprises Osmadenia tenella, C. mollis, C. truncata, and C. villosa.

Based on the ITS region tree (Fig. 2), the species whose hybrids display considerable meiotic association of chromosomes indeed share a more recent common ancestry than the species whose hybrids show low meiotic pairing. The ITS region phylogeny does not, therefore, allow rejection of the hypothesis that breakdown of chromosomal homology, as reflected by meiotic association, is an indicator of evolutionary divergence in diploid plants.

ITS and plant phylogeny—Close agreement between the ITS consensus tree (Fig. 2) and parsimony-based interpretations of cytological and morphological data from

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